

## NEW PATIENT INFORMATION

Please print clearly and complete all information so your claim can be processed quickly and efficiently.

### PATIENT INFORMATION

|   |   |                            |                             |
|---|---|----------------------------|-----------------------------|
| <b>Name:</b><br><i>(Last, First, M.I.)</i>  | <input type="checkbox"/> M <input type="checkbox"/> F<br><input type="checkbox"/> Other | <b>DOB:</b>                | <b>Age:</b>                 |
| <b>Marital status:</b><br><input type="checkbox"/> Single <input type="checkbox"/> Partnered <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed |   |                            |                             |
| <b>Patient Address:</b> <i>(Street)</i>   |   | <i>(City)</i>              | <i>(State)</i> <i>(Zip)</i> |
|   |   | <b>Patient Phone#:</b>     |                             |
| <b>Social Security #:</b>   |   | <b>Driver's License #:</b> |                             |
| <b>Employer:</b>  |   | <b>Work Phone #:</b>       |                             |
| <b>Work Address:</b> <i>(Street)</i>  |   | <i>(City)</i>              | <i>(State)</i> <i>(Zip)</i> |
| <b>Primary Care Physician:</b>  |   | <b>Referred by:</b>        |                             |

### PRIMARY INSURANCE INFORMATION

|   |   |
|---|---|
| <b>Insurance Co:</b>  | <b>Phone #:</b>   |
| <b>Insured's Name:</b><br><i>(Last, First, M.I.)</i>  | <b>Relationship to Insured:</b> (circle one)<br>Self Spouse Dependent |
| <b>Insured's Employer:</b><br><input type="checkbox"/> M <input type="checkbox"/> F<br><input type="checkbox"/> Other | <b>Work Phone#:</b>   |
| <b>Insured's Date of Birth:</b>   | <b>Insured's Phone #:</b>   |
| <b>Insured's Address:</b> <i>(Street)</i>   | <i>(City)</i> <i>(State)</i> <i>(Zip)</i>                             |

### SECONDARY INSURANCE INFORMATION

|   |   |
|---|---|
| <b>Insurance Co:</b>  | <b>Phone #:</b>   |
| <b>Insured's Name:</b><br><i>(Last, First, M.I.)</i>  | <b>Relationship to Insured:</b> (circle one)<br>Self Spouse Dependent |
| <b>Insured's Employer:</b><br><input type="checkbox"/> M <input type="checkbox"/> F<br><input type="checkbox"/> Other | <b>Work Phone#:</b>   |
| <b>Insured's Date of Birth:</b>   | <b>Insured's Phone #:</b>   |
| <b>Insured's Address:</b> <i>(Street)</i>   | <i>(City)</i> <i>(State)</i> <i>(Zip)</i>                             |

### RESPONSIBLE PARTY INFORMATION

|   |   |
|---|---|
| <b>Name:</b><br><i>(Last, First, M.I.)</i>  | <b>Relationship to Patient:</b> (circle one)<br>Self Spouse Dependent |
| <b>Home Address:</b> <i>(Street)</i>  | <i>(City)</i> <i>(State)</i> <i>(Zip)</i>                             |
| <b>Phone #:</b>   | <b>Date of Birth:</b>   |
| <b>Social Security #:</b>   | <b>Driver's License #:</b>  |
| <b>Employer:</b><br><input type="checkbox"/> M <input type="checkbox"/> F<br><input type="checkbox"/> Other | <b>Work Phone:</b>  |
| <b>Work Address:</b> <i>(Street)</i>  | <i>(City)</i> <i>(State)</i> <i>(Zip)</i>                             |

Did you obtain your insurance coverage through the Affordable Care Act (the Healthcare.gov website?) **YES** \_\_\_ **NO** \_\_\_ If yes, please note that our office may not be participating (in-network) with some of the Affordable Healthcare Plans. I understand that my visit may not be covered by my ACA insurance and in the event that this is true, I will receive a bill for the balance due. If you would like your insurance coverage verified before the visit, please allow us time to do this before the doctor sees you.

I hereby assign, transfer, and set over to **Pamela Morris, Ph.D.** all of my rights, title, and interest to my medical reimbursement benefits under my insurance policy. I authorize the release of any medical or psychological information needed to determine these benefits. This authorization shall remain valid until written notice is given by me revoking said authorization. I understand that I am financially responsible for all charges whether or not they are covered by insurance.

\_\_\_\_\_  
Signature of Patient / Client / Legal Guardian

\_\_\_\_\_  
Date

Pamela Morris, Ph.D. Clinical Psychologist

4971 East I-20 Service Rd. North, Willow Park, TX 76087